A7870-3

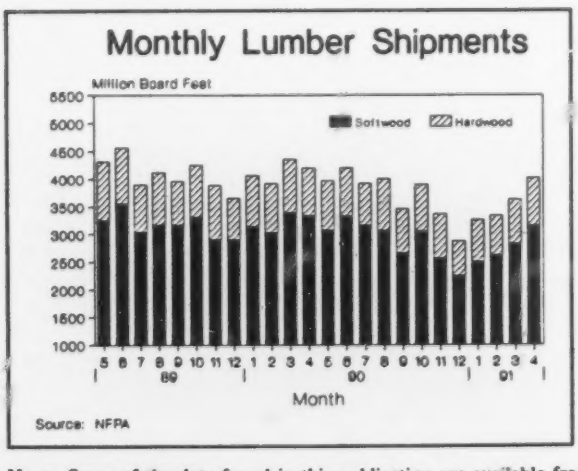
STATISTICAL ROUNDUP

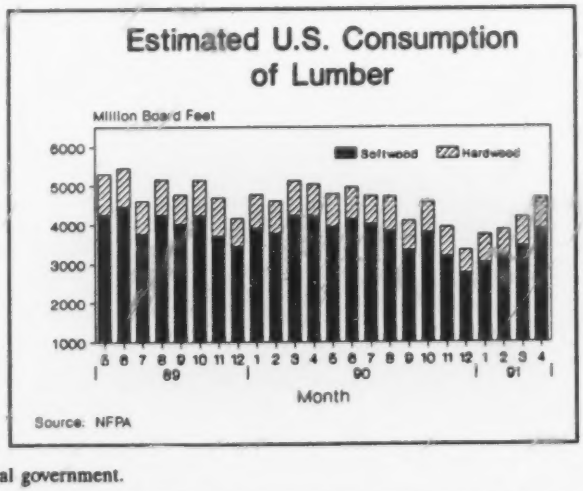
A publication of the National Forest Products Association *Vol. 4, No. 6* *June 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	APRIL, 1991			APRIL 30, 1991		MARCH REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,076	1,098	1,034	696	2,164	1,024	1,065	1,147
West Coast Region	824	841	893	612	757	741	730	856
Inland Region	845	884	918	582	1,217	785	758	836
California Redwood Region	160	181	182	106	410	139	138	139
Other Softwoods	145	150	151	257	301	134	135	149
TOTAL SOFTWOODS	3,050	3,154	3,178	2,253	4,849	2,823	2,826	3,127
% Change - Mar. 1991	8.0%	11.6%	1.6%	1.1%	-2.1%			
% Change - Apr. 1990	-7.2%	-5.6%	0.7%	2.6%	-2.0%			
TOTAL HARDWOODS	880	855	807	NA	NA	838	791	756
% Change - Mar. 1991	5.0%	8.0%	6.8%	NA	NA			
% Change - Apr. 1990	1.6%	-0.3%	-14.2%	NA	NA			
TOTAL LUMBER	3,930	4,009	3,985	NA	NA	3,661	3,617	3,883
% Change - Mar. 1991	7.4%	10.8%	2.6%	NA	NA			
% Change - Apr. 1990	-5.3%	-4.5%	-2.7%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	17,090	NA	9,691	9,823		18,673	
Maple Flooring (Sq. Ft.)	1,497	1,056	1,190	6,498	3,292	1,427	1,265	1,770
	(Million Feet)					(Million Feet)		
STRUCTURAL PANELS (Sq. Ft.)	1,949	1,965	2,360	1,240	379	1,947	1,994	1,954
% Change - Mar. 1991	0.1%	-1.5%	20.8%	43.7%	-5.0%			
% Change - Apr. 1990	-13.8%	-10.4%	13.4%	15.8%	-18.5%			

* Using APlyA-revised 1990 numbers for comparisons.





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	4 mo.'91	4 mo.'90	4 mo.'91	4 mo.'90	4 mo.'91	4 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	4,017	-6.3%	4,050	-6.5%	4,049	-8.1%
West Coast	2,927	-15.3%	2,886	-15.3%	3,046	-11.3%
Inland	3,131	-19.6%	3,069	-20.9%	3,168	-20.1%
Calif. Redwood	593	-17.2%	558	-17.5%	567	-10.4%
Other Softwoods	532	-13.6%	528	-14.1%	542	-12.9%
TOTAL SOFTWOOD	11,200	-13.6%	11,091	-14.1%	11,372	-12.9%
TOTAL HARDWOOD	3,379	-6.0%	3,113	-13.7%	3,071	-7.8%
TOTAL LUMBER	14,579	-12.0%	14,204	-14.0%	14,443	-11.9%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	65,140	-4.5%	NA	NA
MAPLE FLOORING (Sq. Ft.)	5,656	16.1%	4,284	-3.2%	5,462	-5.6%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	7,729	-15.8%	7,745	-15.0%	8,262	-11.4%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Apr. '91	Mar. '91	Apr. '90	Apr. '91	Mar. '91	Apr. '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,220	0.9%	-4.2%	12,738	2.1%	-6.0%
West Coast	8,959	9.5%	-4.5%	9,195	8.6%	-1.8%
Inland	9,111	-0.9%	-12.2%	9,864	3.2%	-8.2%
Calif. Redwood	1,926	16.6%	-11.6%	2,040	16.8%	-7.7%
Other Softwoods	1,627	2.2%	-7.1%	1,716	4.3%	-5.7%
TOTAL SOFTWOODS	33,843	3.4%	-7.1%	35,552	4.9%	-5.7%
TOTAL HARDWOODS	10,290	3.8%	1.6%	9,751	6.6%	-0.3%
TOTAL LUMBER	44,133	3.5%	-5.2%	45,303	5.2%	-4.6%

DOMESTIC LUMBER CONSUMPTION

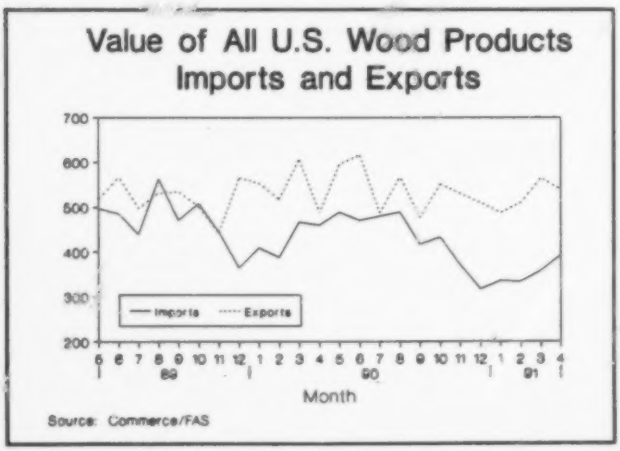
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Apr. '91	Mar. '91	Apr. '90	4 mo.'91	4 mo.'90
		(Million Board Feet)			
Total Consumption	4,674	11.7%	-7.1%	16,482	-15.6%
Softwood Consumption	3,884	12.4%	-8.2%	13,592	-15.8%
Hardwood Consumption	790	8.1%	-1.3%	2,891	-14.9%

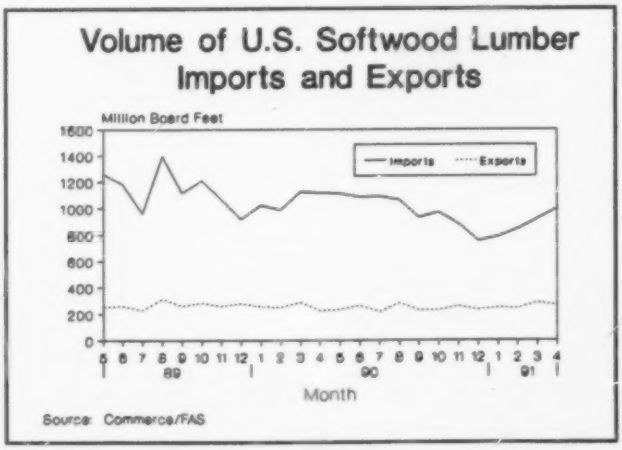
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Apr. '91	4 mo. 1991	% Change From Mar. '91	% Change From 4 mo. 1990	Apr. '91	4 mo. 1991	% Change From Mar. '91	% Change From 4 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	266.1	1,044.2	-7.4%	2.2%	116,489	458,457	-10.7%	-3.3%
To Canada	MMBF	36.6	117.3	27.2%	-37.3%	15,622	50,434	28.3%	-33.2%
SOFTWOOD LOGS	MMBF	289.1	1,186.1	-16.3%	-4.4%	156,555	611,541	-10.5%	-6.3%
SOFTWOOD PLYWOOD	MMSF 3/8"	71.8	375.9	-7.8%	-39.6%	13,157	66,326	-9.4%	-46.9%
HARDWOOD LUMBER	MMBF	81.9	298.5	7.6%	-0.8%	79,211	291,948	7.2%	1.0%
HARDWOOD LOGS	MMBF	25.7	100.9	-9.2%	12.4%	29,231	106,765	2.6%	-5.5%
HARDWOOD VENEER	MMSFsurf	162.5	580.7	3.6%	1.8%	19,355	67,574	9.8%	2.7%
HARDBOARD	MMSF 1/8"	46.0	159.0	18.9%	-28.5%	3,667	13,311	13.2%	-25.2%
PARTICLEBOARD	MMSF 3/4"	15.6	60.3	-25.7%	-22.2%	5,645	21,318	-16.1%	-14.2%
MDF	MMSF 3/4"	12.0	46.0	-19.4%	0.9%	4,864	18,152	-12.5%	6.7%
ALL OTHER						108,954	434,651	3.6%	13.3%
TOTAL U.S. EXPORTS						538,947	2,094,855	-4.1%	-3.4%
IMPORTS									
SOFTWOOD LUMBER	MMBF	996.2	3,544.9	8.7%	-16.7%	212,272	720,467	15.9%	-21.6%
From Canada	MMBF	990.8	3,518.7	8.7%	-17.0%	208,380	705,475	15.6%	-22.4%
SOFTWOOD LOGS	MMBF	0.3	1.8	-35.2%	-60.7%	208	1,365	-46.0%	-15.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	2.4	11.5	-44.0%	-32.2%	865	3,812	-33.9%	-24.8%
HARDWOOD LUMBER	MMBF	17.1	76.5	9.0%	-13.3%	11,067	56,905	-11.7%	-0.2%
HARDWOOD LOGS	MMBF	0.5	2.1	-23.2%	-46.2%	643	2,258	-5.4%	-37.8%
HARDWOOD VENEER	MMSFsurf	109.4	425.0	0.0%	-25.9%	12,034	44,472	10.9%	-21.9%
HARDWOOD PLYWOOD	MMSFsurf	154.5	755.9	-19.6%	-7.3%	31,989	153,075	-20.5%	-9.0%
HARDBOARD	MMSF 1/8"	2.6	11.5	29.0%	-94.8%	224	791	111.3%	-94.8%
PARTICLEBOARD	MMSF 3/4"	17.7	64.4	8.6%	-43.0%	4,374	16,609	11.0%	-41.3%
MDF	MMSF 3/4"	2.0	2.7	591.4%	-87.7%	222	496	149.4%	-74.7%
OSB/WAFERBOARD	MMSF 3/8"	61.0	248.2	-0.9%	-39.5%	6,030	22,174	7.8%	-43.7%
ALL OTHER						112,653	398,149	13.1%	-8.6%
TOTAL U.S. IMPORTS						393,047	1,422,067	9.5%	-17.9%

Notes: Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		April '91	% Change From Mar. '91	YTD '91	% Change From YTD '90	April '91	% Change From Mar. '91	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	38,966	-9.7%	150,598	1.2%	25,103	-14.4%	100,365	-2.8%
Softwood Logs	MBF	1,146	139.6%	2,181	-56.7%	558	113.8%	1,154	-48.8%
Softwood Plywood	MSF 3/8"	33,068	8.3%	232,768	-46.5%	5,440	8.8%	37,996	-55.3%
Hardwood Lumber	MBF	29,384	9.9%	103,493	14.9%	32,263	9.2%	116,414	14.8%
Hardwood Logs	MBF	6,259	-3.6%	24,989	-10.0%	9,603	1.6%	36,203	-10.5%
Hardwood Veneer	MSFsurf	104,681	1.6%	377,111	NA	12,338	12.2%	42,635	7.4%
Particleboard	MSF 3/4"	64	-0.9%	321	-84.8%	33	32.0%	168	-81.3%
MDF	MSF 3/4"	1,502	-24.4%	6,191	29.2%	791	2.2%	2,949	36.1%
Hardboard	MSF 1/8"	808	-17.6%	3,238	-80.3%	163	-18.9%	500	-71.4%
Other		NA	NA	NA	NA	11,848	10.5%	44,171	29.1%
Subtotal						98,340	1.9%	382,433	-7.0%
PACIFIC RIM									
Softwood Lumber	MBF	105,753	-28.1%	489,209	2.7%	49,034	-26.5%	218,713	4.3%
Softwood Logs	MBF	261,519	-10.3%	1,003,134	-12.1%	148,354	-8.6%	569,742	-7.0%
Softwood Plywood	MSF 3/8"	2,768	-44.6%	14,665	NA	584	-48.0%	3,137	218.5%
Hardwood Lumber	MBF	22,453	29.6%	72,259	-1.7%	20,874	23.9%	70,024	-2.4%
Hardwood Logs	MBF	12,602	49.8%	35,347	9.4%	13,726	36.0%	40,829	6.0%
Hardwood Veneer	MSFsurf	27,213	7.8%	92,177	-2.1%	3,602	7.4%	12,074	2.5%
Particleboard	MSF 3/4"	6,623	-42.7%	32,493	-24.3%	1,803	-40.0%	9,571	-4.5%
MDF	MSF 3/4"	8,106	-27.2%	31,024	-5.6%	2932	-22.6%	11,061	0.1%
Hardboard	MSF 1/8"	10,904	30.7%	35,581	-29.8%	714	8.3%	2,991	-10.8%
Other		NA	NA	NA	NA	52,441	-7.6%	218,388	19.2%
Subtotal						294,064	-9.4%	1,156,417	0.3%

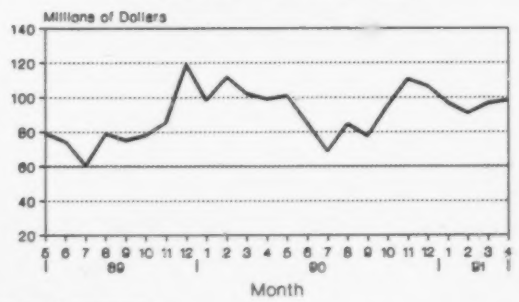
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

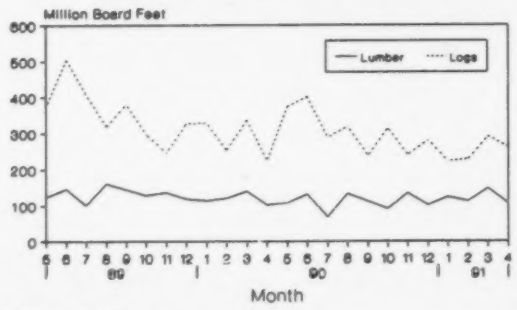
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



Source: Commerce/FAS

HOUSING STARTS

	May '91	Apr. '91	May '90	5 mo.'91	5 mo.'90
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	98.9	101.0	121.1	385.3	-27.9%
New Private Starts:					
Seas. Adj. Annual Rate	982	981	1,208	NA	NA
Northeast	113	96	128	NA	NA
Midwest	217	96	255	NA	NA
South	367	397	486	NA	NA
West	285	250	339	NA	NA
Single-Family					
Proportion of Total	86.5%			82.0%	
	Apr. '91	Mar. '91	Apr. '90	4 mo.'91	4 mo.'90
Shipment of Mobile Homes	15,200	12,800	13,300	50,600	-14.8%

INDUSTRY EMPLOYMENT

	May '91	Apr. '91	----% Change From--- Apr. '91	May '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	108,781	108,722	0.1%	-1.4%
All Manufacturing Industries	18,411	18,399	0.1%	-4.2%
Lumber and Wood Products	697	694	0.4%	-7.1%
Furniture and Fixtures	483	481	0.4%	-6.2%